

Sriram Natarajan

Address: 13 Sagar Society Dona Paula, Nio Dona Paula, Tiswadi Tiswadi Goa India 403004,
PAN: ABZPN3553H

Date: 05/09/2025

The Board of Directors,
Coreintegra Consulting Services Limited
Vinmar House, A-41 MIDC Road No 2, Marol,
Andheri (East), Mumbai City,
Maharashtra, India, 400093

Dear Sir(s)/Ma'am(s),

Re: Proposed initial public offering of equity shares of face value of Rs. 10.00/- each (the "Equity Shares" and such offering, the "Offer") of Coreintegra Consulting Services Limited (the "Company")

I Sriram Natarajan (DIN: 00013843) hereby give my consent to my name being included as a Director and Chairman of the Company in the draft red herring prospectus ("DRHP") to be filed by the Company with the Emerge platform of National Stock Exchange where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange"), the red herring prospectus ("RHP") and the prospectus which the Company intends to file with Registrar of Companies, Mumbai at Maharashtra ("RoC"), the SEBI and Stock Exchange in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of the Companies Act, 2013, the Stock Exchange or any other regulatory authority required by law.

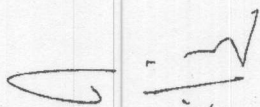
I confirm that, I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchange. In the absence of any such communication from us, the BRLM can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, the BRLM in relation to the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,



Signature
Name : Sriram Natarajan
Designation : Director and Chairman
DIN: : 00013843

CC:

Marwadi Chandarana Intermediaries Broker Private Limited
X-change Plaza, Office no. 1201 to 1205, 12th Floor,
Building No. 53E, Zone-5, Road 5E, Gift City,
Gandhinagar - 382355, Gujarat, India

Sangeetha Sriram

Address: 13 Sagar Society Dona Paula, Nio Dona Paula, Tiswadi Tiswadi Goa India 403004,
PAN: BHUPS4925E

Date: 05/09/2025

The Board of Directors,
Coreintegra Consulting Services Limited
Vinmar House, A-41 MIDC Road No 2, Marol,
Andheri (East), Mumbai City,
Maharashtra, India, 400093

Dear Sir(s)/Ma'am(s),

Re: Proposed initial public offering of equity shares of face value of Rs. 10.00/- each (the "Equity Shares" and such offering, the "Offer") of Coreintegra Consulting Services Limited (the "Company")

I Sangeetha Sriram (DIN: 02103165) hereby give my consent to my name being included as a Director of the Company in the draft red herring prospectus ("DRHP") to be filed by the Company with the Emerge platform of National Stock Exchange where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange"), the red herring prospectus ("RHP") and the prospectus which the Company intends to file with Registrar of Companies, Mumbai at Maharashtra ("RoC"), the SEBI and Stock Exchange in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of the Companies Act, 2013, the Stock Exchange or any other regulatory authority required by law.

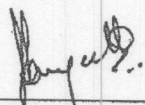
I confirm that, I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchange. In the absence of any such communication from us, the BRLM can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, the BRLM in relation to the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,



Signature
Name : Sangeetha Sriram
Designation : Director
DIN: : 02103165

CC:

Marwadi Chandarana Intermediaries Broker Private Limited
X-change Plaza, Office no. 1201 to 1205, 12th Floor,
Building No. 53E, Zone-5, Road 5E, Gift City,
Gandhinagar - 382355, Gujarat, India

Gaurav Bali

Address: Flat No. 2402, A Wing Raj Grandeur, Near Hiranandani Hospital, Powai Mumbai
Maharashtra India 400076, PAN: ALYPB6813H

Date: 02/09/2025

The Board of Directors,
Coreintegra Consulting Services Limited
Vinmar House, A-41 MIDC Road No 2, Marol,
Andheri (East), Mumbai City,
Maharashtra, India, 400093

Dear Sir(s)/Ma'am(s),

Re: Proposed initial public offering of equity shares of face value of Rs. 10.00/- each (the "Equity Shares" and such offering, the "Offer") of Coreintegra Consulting Services Limited (the "Company")

I Gaurav Bali (DIN: 05323281) hereby give my consent to my name being included as a Director of the Company in the draft red herring prospectus ("DRHP") to be filed by the Company with the Emerge platform of National Stock Exchange of India Limited where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange"), the red herring prospectus ("RHP") and the prospectus which the Company intends to file with Registrar of Companies, Mumbai at Maharashtra ("RoC"), the SEBI and Stock Exchange in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of the Companies Act, 2013, the Stock Exchange or any other regulatory authority required by law.

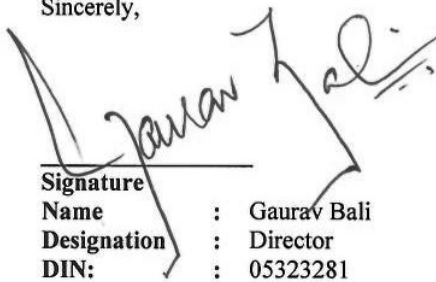
I confirm that, I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchange. In the absence of any such communication from us, the BRLM can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, the BRLM in relation to the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,


Signature
Name : Gaurav Bali
Designation : Director
DIN: : 05323281

CC:

Marwadi Chandarana Intermediaries Broker Private Limited
X-change Plaza, Office no. 1201 to 1205, 12th Floor,
Building No. 53E, Zone-5, Road 5E, Gift City,
Gandhinagar - 382355, Gujarat, India

Mahesh Krishnamoorthy

Address: 1101, 11th floor, IRIS - B, Unnathi Gardens Devdaya Nagar, Pokhran Road No. 1
Thane Maharashtra India 400606, PAN: AMWPK6192R

Date: 02/09/2025

The Board of Directors,
Coreintegra Consulting Services Limited
Vinmar House, A-41 MIDC Road No 2, Marol,
Andheri (East), Mumbai City,
Maharashtra, India, 400093

Dear Sir(s)/Ma'am(s),

Re: Proposed initial public offering of equity shares of face value of Rs. 10.00/- each (the "Equity Shares" and such offering, the "Offer") of Coreintegra Consulting Services Limited (the "Company")

I Mahesh Krishnamoorthy (DIN: 03425373) hereby give my consent to my name being included as a Managing Director of the Company in the draft red herring prospectus ("DRHP") to be filed by the Company with the Emerge platform of National Stock Exchange of India Limited where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange"), the red herring prospectus ("RHP") and the prospectus which the Company intends to file with Registrar of Companies, Mumbai at Maharashtra ("RoC"), the SEBI and Stock Exchange in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of the Companies Act, 2013, the Stock Exchange or any other regulatory authority required by law.

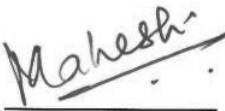
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I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

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All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,



Signature

Name : Mahesh Krishnamoorthy
Designation : Managing Director
DIN: : 03425373

CC:

Marwadi Chandarana Intermediaries Broker Private Limited
X-change Plaza, Office no. 1201 to 1205, 12th Floor,
Building No. 53E, Zone-5, Road 5E, Gift City,
Gandhinagar - 382355, Gujarat, India

Manav Ravindranath Dhanda

Address: A 1602 Raj Grandeur, Hiranandani, Powai, Mumbai 400076, PAN: ABXPD4424D

Date: 05/09/2025

**The Board of Directors,
Coreintegra Consulting Services Limited**
Vinmar House, A-41 MIDC Road No 2, Marol,
Andheri (East), Mumbai City,
Maharashtra, India, 400093

Dear Sir(s)/Ma'am(s),

Re: Proposed initial public offering of equity shares of face value of Rs. 10.00/- each (the "Equity Shares" and such offering, the "Offer") of Coreintegra Consulting Services Limited (the "Company")

I Manav Ravindranath Dhanda (DIN: 06627413) hereby give my consent to my name being included as a Non-executive Independent Director of the Company in the draft red herring prospectus ("DRHP") to be filed by the Company with the Emerge platform of National Stock Exchange where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange"), the red herring prospectus ("RHP") and the prospectus which the Company intends to file with Registrar of Companies, Mumbai at Maharashtra ("RoC"), the SEBI and Stock Exchange in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of the Companies Act, 2013, the Stock Exchange or any other regulatory authority required by law.

I confirm that, I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchange. In the absence of any such communication from us, the BRLM can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, the BRLM in relation to the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,



Signature

Name : Manav Ravindranath Dhanda
Designation : Non-executive Independent Director
DIN: : 06627413

CC:

Marwadi Chandarana Intermediaries Broker Private Limited

X-change Plaza, Office no. 1201 to 1205, 12th Floor,
Building No. 53E, Zone-5, Road 5E, Gift City,
Gandhinagar - 382355, Gujarat, India

Dr. Amitava Ghosh

Address: Primrose 906, Golden Blossom Apartments, Kadugodi, Whitefield,
Bangalore, Karnataka 560067, PAN: AEGPG1995J

Date: 01/09/2025

**The Board of Directors,
Coreintegra Consulting Services Limited**
Vinmar House, A-41 MIDC Road No 2, Marol,
Andheri (East), Mumbai City,
Maharashtra, India, 400093

Dear Sir(s)/Ma'am(s),

Re: Proposed initial public offering of equity shares of face value of Rs. 10.00/- each (the "Equity Shares" and such offering, the "Offer") of Coreintegra Consulting Services Limited (the "Company")

I Amitava Ghosh (DIN: 09293317) hereby give my consent to my name being included as a Non-executive Independent Director of the Company in the draft red herring prospectus ("DRHP") to be filed by the Company with the Emerge platform of National Stock Exchange where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange"), the red herring prospectus ("RHP") and the prospectus which the Company intends to file with Registrar of Companies, Mumbai at Maharashtra ("RoC"), the SEBI and Stock Exchange in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of the Companies Act, 2013, the Stock Exchange or any other regulatory authority required by law.

I confirm that, I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchange. In the absence of any such communication from us, the BRLM can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, the BRLM in relation to the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,

**AMITAVA
GHOSH**

Digitally signed by AMITAVA GHOSH
DN: c=IN, o=PERSONAL, title=1870,
2.5.4.20=62653208ebc186107538e1de
88310df671740a95822e6dc37a079884c
207, postalCode=560067, st=Karnataka,
serialNumber=2ef9c25dc89dbd332972f
553a5cdab98a1fcd4808207d9bc4325
ce7902, cn=AMITAVA GHOSH
Date: 2025.09.01 11:36:22 +05'30'

Signature

Name : Amitava Ghosh
Designation : Non-executive Independent Director
DIN: : 09293317

CC:

Marwadi Chandarana Intermediaries Broker Private Limited

X-change Plaza, Office no. 1201 to 1205, 12th Floor,
Building No. 53E, Zone-5, Road 5E, Gift City,
Gandhinagar - 382355, Gujarat, India

Rajeshwar Tripathi

Address: C-804 Oberoi Springs, Off New Link Road, Opp Citi Mall, Andheri West
Mumbai, Maharashtra – 400053, PAN: AAZPT7490E

Date: 01/09/2025

**The Board of Directors,
Coreintegra Consulting Services Limited**
Vinmar House, A-41 MIDC Road No 2, Marol,
Andheri (East), Mumbai City,
Maharashtra, India, 400093

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of Rs. 10.00/- each (the “Equity Shares” and such offering, the “Offer”) of Coreintegra Consulting Services Limited (the “Company”)

I Rajeshwar Tripathi (DIN: 06734734) hereby give my consent to my name being included as a Non-executive Independent Director of the Company in the draft red herring prospectus (“**DRHP**”) to be filed by the Company with the Emerge platform of National Stock Exchange where the Equity Shares of the Company are proposed to be listed (the “**Stock Exchange**”), the red herring prospectus (“**RHP**”) and the prospectus which the Company intends to file with Registrar of Companies, Mumbai at Maharashtra (“**RoC**”), the SEBI and Stock Exchange in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of the Companies Act, 2013, the Stock Exchange or any other regulatory authority required by law.

I confirm that, I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer (“**BRLM**”) until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchange. In the absence of any such communication from us, the BRLM can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

I also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, the BRLM in relation to the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,

Signature

Name : Rajeshwar Tripathi
Designation : Non-executive Independent Director
DIN: : 06734734

CC:

Marwadi Chandarana Intermediaries Broker Private Limited

X-change Plaza, Office no. 1201 to 1205, 12th Floor,
Building No. 53E, Zone-5, Road 5E, Gift City,
Gandhinagar - 382355, Gujarat, India

Dr. Sanjeev Kumar Chauhan

Address: 1206, 12th Floor, Yvonne Building, Nahar Amrit Shakti, Chandivali,
Andheri East, Mumbai – 400072, PAN: AFHPC5777J

Date: 29/08/2025

To,

The Board of Directors,

Coreintegra Consulting Services Limited

Vinmar House, A-41 MIDC Road No 2, Marol,

Andheri (East), Mumbai City,

Maharashtra, India, 400093

Dear Sir(s)/Ma'am(s),

Re: Proposed initial public offering of equity shares of face value of Rs. 10.00/- each (the "Equity Shares" and such offering, the "Offer") of Coreintegra Consulting Services Limited (the "Company")

I Dr. Sanjeev Kumar Chauhan (DIN: 10259791) hereby give my consent to my name being included as a Non-executive Independent Director of the Company in the draft red herring prospectus ("DRHP") to be filed by the Company with the Emerge platform of National Stock Exchange where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange"), the red herring prospectus ("RHP") and the prospectus which the Company intends to file with Registrar of Companies, Mumbai at Maharashtra ("RoC"), the SEBI and Stock Exchange in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of the Companies Act, 2013, the Stock Exchange or any other regulatory authority required by law.

I confirm that, I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchange. In the absence of any such communication from us, the BRLM can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, the BRLM in relation to the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,

Signature

Name : Dr. Sanjeev Kumar Chauhan

Designation : Non-executive Independent Director

DIN: : 10259791

CC:

Marwadi Chandarana Intermediaries Broker Private Limited

X-change Plaza, Office no. 1201 to 1205, 12th Floor,

Building No. 53E, Zone-5, Road 5E, Gift City,

Gandhinagar - 382355,

Gujarat, India

Munab Ali Beik T.L

Address: 13/57H, 15th Cross, Bharathidasan Nagar, Hosur, Krishnagiri Bukkasagaram, Tamil Nadu 635109,
PAN: ATNPM6668A

Date: 15/05/2025

The Board of Directors,
CoreIntegra Consulting Services Limited
Vinmar House, A-41 MIDC Road No 2, Marol,
Andheri (East), Mumbai City,
Maharashtra, India, 400093

Dear Sir(s)/Ma'am(s),

Re: Proposed initial public offering of equity shares of face value of Rs. 10.00/- each (the "Equity Shares" and such offering, the "Offer") of CoreIntegra Consulting Services Limited (the "Company")

I Munab Ali, Vice President – Compliance Operations of the company hereby give my consent to my name being included as a member of the senior management of the company in the draft red herring prospectus ("DRHP") to be filed by the Company with the Emerge platform of National Stock Exchange where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange"), the red herring prospectus ("RHP") and the prospectus which the Company intends to file with Registrar of Companies, Mumbai at Maharashtra ("RoC"), the SEBI and Stock Exchange in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of the Companies Act, 2013, the Stock Exchange or any other regulatory authority required by law.

I confirm that the contents of this certificate are true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that, I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchange. In the absence of any such communication from us, the BRLM can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, the BRLM in relation to the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP, RHP and Prospectus of the Company.

I agree to keep the information regarding the Offer strictly confidential.

Sincerely,


Signature

Name : Munab Ali
Designation : Vice President – Compliance Operations

CC:

Marwadi Chandarana Intermediaries Broker Private Limited
X-change Plaza, Office no. 1201 to 1205, 12th Floor,
Building No. 53E, Zone-5, Road 5E, Gift City,
Gandhinagar - 382355, Gujarat, India

Swati Jayant Chavarkar

Address: D-13, Flat No. 11, Saidham CHS, Near Dev Public School, Sector 48, Seawood Nerul, Navi Mumbai,
Thane 400706, Maharashtra, PAN: AFIPC6264R

Date: 05/09/2025

**The Board of Directors,
Coreintegra Consulting Services Limited**
Vinmar House, A-41 MIDC Road No 2, Marol,
Andheri (East), Mumbai City,
Maharashtra, India, 400093

Dear Sir(s)/Ma'am(s),

Re: Proposed initial public offering of equity shares of face value of Rs. 10.00/- each (the "Equity Shares" and such offering, the "Offer") of Coreintegra Consulting Services Limited (the "Company")

I Swati Jayant Chavarkar, Senior Vice President – HR & Payroll Operations of the company hereby give my consent to my name being included as a member of the senior management of the company in the draft red herring prospectus ("DRHP") to be filed by the Company with the Emerge platform of National Stock Exchange where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange"), the red herring prospectus ("RHP") and the prospectus which the Company intends to file with Registrar of Companies, Mumbai at Maharashtra ("RoC"), the SEBI and Stock Exchange in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of the Companies Act, 2013, the Stock Exchange or any other regulatory authority required by law.

I confirm that the contents of this certificate are true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that, I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchange. In the absence of any such communication from us, the BRLM can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

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This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, the BRLM in relation to the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP, RHP and Prospectus of the Company.

I agree to keep the information regarding the Offer strictly confidential.

Sincerely,


Signature

Name : Swati Jayant Chavarkar

Designation : Senior Vice President – HR & Payroll Operations

CC:

Marwadi Chandarana Intermediaries Broker Private Limited

X-change Plaza, Office no. 1201 to 1205, 12th Floor,
Building No. 53E, Zone-5, Road 5E, Gift City,
Gandhinagar - 382355, Gujarat, India

Vinay Vishnu Kadam

Address: 404/3B, Laxmimata CHS, Near Voltas Sagar, Behind Jai Hind Cinema, Dr.
Ambedkar Road, Kalachowki, Mumbai : 400033, PAN: AXIPK0680R

Date: 05/09/2025

To,

The Board of Directors,
Coreintegra Consulting Services Limited
Vinmar House, A-41 MIDC Road No 2, Marol,
Andheri (East), Mumbai City,
Maharashtra, India, 400093

Dear Sir(s)/Ma'am(s),

Re: Proposed initial public offering of equity shares of face value of Rs. 10.00/- each (the "Equity Shares" and such offering, the "Offer") of Coreintegra Consulting Services Limited (the "Company")

I, Vinay Vishnu Kadam, hereby give my consent to act as the company secretary and compliance officer of the Company and to my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Emerge platform of National Stock Exchange of India Limited where the Equity Shares are proposed to be listed (the "Stock Exchange") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Mumbai at Maharashtra ("RoC") and thereafter filed with the SEBI and the Stock Exchange, as well as in other documents in relation to the Offer (the "Offer Documents").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer.

Profile:

Vinay Vishnu Kadam is a member of the Institute of Company Secretaries of India, holding membership number A26093 and is the Company secretary and Compliance officer of the Company. He holds a Bachelor of Commerce degree from University of Mumbai and L.L.B Degree from University of Mumbai. He is also an associate member of Institute of Company Secretaries of India. He has more than a decade years of experience in managing regulatory compliance and secretarial requirements. Prior to joining our Company, he was associated with A.Y. Sathe & Co, Bamboikar & Dagia Associates LLP and Eureka Outsourcing Solutions Private Limited. He has been associated with the company since December 01, 2024 and is responsible for secretarial and compliance of our Company. As he was appointed on December 01, 2024, he was paid remuneration of ₹ 7.17 Lakhs for his role as Company Secretary and Compliance Officer in our Company in Financial year 2025.

I will be responsible for monitoring compliance of the securities laws and for redressal of investor's grievances, in connection with the Offer, and subsequent listing of the Company's Equity Shares on the Stock Exchange. The following details with respect to me may be disclosed in the Offer Documents:

Name	:	Vinay Vishnu Kadam
Designation	:	Company Secretary & compliance officer
Address	:	Vinmar House, A-41 MIDC Road No 2, Marol, Andheri (East), Mumbai City, Mumbai, Maharashtra, 400093
Telephone Number	:	022-69034100
Email	:	contact@coreintegra.com

I further confirm that the above information in relation to me is true and correct.

I confirm that, I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchange. In the absence of any such communication from us, the BRLM can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, the BRLM in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,



Name: Vinay Vishnu Kadam
Designation: Compliance Officer

CC:

Marwadi Chandarana Intermediaries Broker Private Limited
X-change Plaza, Office no. 1201 to 1205, 12th Floor,
Building No. 53E, Zone-5, Road 5E, Gift City,
Gandhinagar - 382355,
Gujarat, India

Pallav Jain

Address: A-803 Kaveri Heights, Pantnagar, Near Domnic School, Ghatkopar East Mumbai,
Maharashtra – 400075, PAN: ALBPJ2154Q

Date: 05/09/2025

To,
The Board of Directors,
Coreintegra Consulting Services Limited
Vinmar House, A-41 MIDC Road No 2, Marol,
Andheri (East), Mumbai City,
Maharashtra, India, 400093

Dear Sir(s)/Ma'am(s),

Re: Proposed initial public offering of equity shares of face value of Rs. 10.00/- each (the "Equity Shares" and such offering, the "Offer") of Coreintegra Consulting Services Limited (the "Company")

I, Pallav Jain, hereby give my consent to act as the chief financial officer of the Company and for my name and other details mentioned herein being included as chief financial officer of the Company in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Emerge platform of National Stock Exchange of India Limited where the Equity Shares are proposed to be listed (the "Stock Exchange") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Mumbai at Maharashtra ("RoC") and thereafter filed with the SEBI and the Stock Exchange, as well as in other documents in relation to the Offer (the "Offer Documents").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer.

The following details with respect to me may be disclosed in the Offer Documents:

Profile:

Pallav Jain aged 35 years is the Chief Financial Officer of the Company. He holds a Bachelor of Commerce degree from Devi Ahilya University, Indore. He is also an associate member of Institute of Chartered Accountants of India. He has more than 10 years of experience in handling Organization's Finance Management, Accounting, Audit of corporate and non-corporate entities, Bank Audits, Taxation of corporate and non-corporate entities. Prior to joining our Company, he was associated with Della Adventure & Resorts Pvt Ltd, Della Concept Stores Pvt Ltd, Innovassynth Technologies (I) Ltd, J.P. Saraf & Co, C. B. Chhajed & Co and Mahaja In & Shah. He has been associated with the Company since March 09, 2022 and is responsible for financial accounting and reporting, financial planning of our Company. As he was appointed on January 01, 2025 in our Company, he was paid remuneration of ₹ 16.80 for his role as CFO in the Financial Year 2025.

Name	:	Pallav Jain
Designation	:	Chief Financial Officer
Address	:	Vinmar House, A-41 MIDC Road No 2, Marol, Andheri (East), Mumbai City, Mumbai, Maharashtra, 400093
Telephone Number	:	022-69034101
Email	:	contact@coreintegra.com

I further confirm that the above information in relation to me is true and correct.

I confirm that, I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchange. In the absence of any such communication from us, the BRLM can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, the BRLM in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,



Name: Pallav Jain

Designation: Chief Financial Officer

CC:

Marwadi Chandarana Intermediaries Broker Private Limited

X-change Plaza, Office no. 1201 to 1205, 12th Floor,
Building No. 53E, Zone-5, Road 5E, Gift City,
Gandhinagar - 382355,
Gujarat, India



MARWADI
CHANDARANA
GROUP

To,
The Board of Directors,
COREINTEGRA CONSULTING SERVICES LIMITED,
Vinmar House, A-41 MIDC Road No 2,
Marol, Andheri (East), Mumbai City, Mumbai – 400093,
Maharashtra, India

Dear Sir(s)/Ma'am(s),

Re: Proposed initial public offering of 35,00,000 equity shares of face value of ₹ 10 each ("Equity Shares") by Coreintegra Consulting Services Limited (the "Company")

We, Marwadi Chandarana Intermediaries Brokers Private Limited, do hereby consent to act as book running lead manager to the Offer and to our name and the details mentioned herein, being inserted as a book running lead manager to the Offer in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any stock exchange where the Equity Shares are proposed to be listed on (the "Stock Exchange") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Mumbai, at Maharashtra ("RoC") and thereafter filed with the SEBI and the Stock Exchange, as well as in other documents in relation to the Offer (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer. The following details with respect to us may be disclosed in the Offer.

Marwadi Chandarana Intermediaries Brokers Private Limited

Address: X-change Plaza, Office no. 1201 to 1205, 12th Floor,
Building No. 53E, Zone-5, Road 5E, Gift City,
Gandhinagar - 382355, Gujarat, India

Telephone: 022-69120027

Email ID: mb@marwadichandarana.com

Website: ib.marwadichandanagroup.com

Investor Grievance E-mail: mbgrievances@marwadichandarana.com

Contact Person: Radhika Maheshwari / Jigar Desai

SEBI Registration Number: INM000013165

CIN: U67120GJ2018PTC103598

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we are not an associate of the Company in terms of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended.

Further, except as disclosed below, we confirm that neither we nor our associates hold any Equity Shares of the Company: NIL

MARWADI CHANDARANA INTERMEDIARIES BROKERS PRIVATE LIMITED

Registered Office : X-Change Plaza, Office No. 1201 to 1205, 12 th Floor, Building No. 53E,
Zone-5, Road 5E, GIFT CITY, Gandhinagar – 382 355, Gujarat

Corporate Office : Chandarana House, Near Kathiyawad Gymkhana, Opp. RKC School,
Dr. Radhakrishnan Road, Rajkot – 360001, Gujarat India

SEBI Registration Number : INZ000250531 | **CIN :** U67120GJ2018PTC103598 | **Member :** NSE, BSE, MCX

+91 281 6199100 / 101
mcibpl@chandaranaonline.net
www.marwadichandanagroup.com





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We enclose a copy of our registration certificate with SEBI (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("**BRLM**") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchange. In the absence of any such communication from us, the BRLM can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

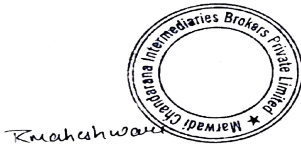
We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, the BRLM in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of **Marwadi Chandarana Intermediaries Brokers Private Limited**



Authorized signatory

Name: Radhika Maheshwari

Designation: AVP

Date: 05-09-2025

MARWADI CHANDARANA INTERMEDIARIES BROKERS PRIVATE LIMITED

Registered Office : X-Change Plaza, Office No. 1201 to 1205, 12 th Floor, Building No. 53E,

Zone-5, Road SE, GIFT CITY, Gandhinagar – 382 355, Gujarat

Corporate Office : Chandarana House, Near Kathiyawad Gymkhana, Opp. RKC School,

Dr. Radhakrishnan Road, Rajkot – 360001, Gujarat India

SEBI Registration Number : INZ000250531 | **CIN :** U67120GJ2018PTC103598 | **Member :** NSE, BSE, MCX

+91 281 6199100 / 101

mcibpl@chandaranaonline.net

www.marwadichandanagroup.com





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Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a book running lead manager is true and correct:

1. Registration Number:	INM000013165
2. Date of registration / Renewal of registration:	July 04, 2024
3. Date of expiry of registration:	Permanent
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting from acting as Book Running Lead Manager:	NA
6. Any enquiry/investigation being conducted by SEBI:	NA
7. Period up to which registration/ renewal fees has been paid:	Upto July 03, 2027
8. Details of any penalty imposed	NA

MARWADI CHANDARANA INTERMEDIARIES BROKERS PRIVATE LIMITED

Registered Office : X-Change Plaza, Office No. 1201 to 1205, 12 th Floor, Building No. 53E,
Zone-5, Road 5E, GIFT CITY, Gandhinagar – 382 355, Gujarat

Corporate Office : Chandarana House, Near Kathiyawad Gymkhana, Opp. RKC School,
Dr. Radhakrishnan Road, Rajkot – 360001, Gujarat India

SEBI Registration Number : INZ000250531 | **CIN :** U67120GJ2018PTC103598 | **Member :** NSE, BSE, MCX

+91 281 6199100 / 101
mcibpl@chandaranaonline.net
www.marwadichandanagroup.com





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मर्चेट बैंककार

प्ररुप ख
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(मर्चेट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

3038

(विनियम 8)
(regulation 8)

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

- I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा प्रवर्ग I / II / III / IV में मर्चेट बैंककार के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

MARWADI CHANDARANA INTERMEDIARIES BROKERS PRIVATE LIMITED
X-change Plaza, Office no. 1201 to 1205, 12th Floor
Building No. 53E, Zone-5, Road 5E, GIFT CITY
GANDHINAGAR
GUJARAT - 382355
India

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I / II / III / IV subject to conditions in the rules and in accordance with the regulations to carry out following activities:-

- *1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रोस्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आवंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.
- *2. निगमन सलाहकार / Investment Adviser
- *3. निर्गमनों का निम्नांकन / Underwriting of Issues.
- *4. संविभाग प्रबंध सेवाएं / Portfolio Management Services.
- *5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.
- *6. परामर्शी या सलाहकार / Consultant or Adviser.
- (*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)

- II. मर्चेट बैंककार के लिए रजिस्ट्रीकरण कोड
Registration Code for the merchant Banker is

INM000013165

- III. यह प्रमाणपत्र
This Certificate shall be valid from 04/07/2024 unless it is suspended or cancelled by the Board and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992.

आदेश से
By order

Achal Singh

भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
For and on behalf of
Securities and Exchange Board of India



स्थान Place: Mumbai

तारीख Date: July 04, 2024



CONSENT LETTER FROM THE SYNDICATE MEMBER

Date: September 18, 2026

To

**The Board of Directors,
Coreintegra Consulting Services Limited**

1st Floor, 106, 107, 112, Swastik Chambers,
Swastik Park, SG Barve Marg, Chembur,
Mumbai City, Mumbai – 400071,
Maharashtra, India

Dear Sir(s)/Ma'am(s),

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the “Equity Shares” and such offering, the “Offer”) of Coreintegra Consulting Services Limited (the “Company”)

We, **Marwadi Chandarana Intermediaries Brokers Private Limited**, do hereby consent to act as a Syndicate Member to the Offer and to our name and the details mentioned herein being inserted as a Syndicate Member to the Offer and the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) intended to be filed with the Registrar of Companies, Mumbai at Maharashtra (“RoC”) and thereafter to be filed with the Securities and Exchange Board of India (the “SEBI”) and the Emerge Platform of the National Stock Exchange of India Limited, the stock exchange where the Equity Shares are proposed to be listed (the “Stock Exchange”), as applicable, and in any publicity matter, press release, presentation or any other documents in relation to the Offer (the “Offer Documents”).

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents:

Name: Marwadi Chandarana Intermediaries Brokers Private Limited

Address: X-change Plaza, Office no. 1201 to 1205, 12th Floor, Building No. 53E, Zone-5, Road 5E,

Gift City, Gandhinagar - 382355, Gujarat, India

Telephone: +91 281 6199100/101

Email ID: mb@marwadichandarana.com

Investor Grievance E-mail: mbgrievances@marwadichandarana.com

Website: ib.marwadichandanagroup.com

Contact Person: Radhika Maheshwari / Jigar Desai

SEBI Registration Number: INM000013165

CIN: U67120GJ2018PTC103598

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead managers to the Offer (“BRLM”) until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchange. In the absence of any such communication from us, the BRLM, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

MARWADI CHANDARANA INTERMEDIARIES BROKERS PRIVATE LIMITED

Registered Office : X-Change Plaza, Office No. 1201 to 1205, 12 th Floor, Building No. 53E,

Zone-5, Road 5E, GIFT CITY, Gandhinagar – 382 355, Gujarat

Corporate Office : Chandarana House, Near Kathiyawad Gymkhana, Opp. RKC School,

Dr. Radhakrishnan Road, Rajkot – 360001, Gujarat India

SEBI Registration Number : INZ000250531 | **CIN :** U67120GJ2018PTC103598 | **Member :** NSE, BSE, MCX

+91 281 6199100 / 101

mcibpl@chandaranaonline.net

www.marwadichandanagroup.com





MARWADI
CHANDARANA
GROUP

We also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, the BRLM in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of **Marwadi Chandarana Intermediaries Brokers Private Limited**



Authorized signatory *R. Maheshwari*

Name: Radhika Maheshwari

Date: September 18, 2026

MARWADI CHANDARANA INTERMEDIARIES BROKERS PRIVATE LIMITED

Registered Office : X-Change Plaza, Office No. 1201 to 1205, 12 th Floor, Building No. 53E,
Zone-5, Road 5E, GIFT CITY, Gandhinagar – 382 355, Gujarat

Corporate Office : Chandarana House, Near Kathiyawad Gymkhana, Opp. RKC School,
Dr. Radhakrishnan Road, Rajkot – 360001, Gujarat India

SEBI Registration Number : INZ000250531 | **CIN :** U67120GJ2018PTC103598 | **Member :** NSE, BSE, MCX

+91 281 6199100 / 101
mcibpl@chandaranaonline.net
www.marwadichandaranaonline.net





Annexure A

[On the letter head of Syndicate Member]

1. Registration Number:	INM000013165
2. Date of registration / Renewal of registration:	July 04, 2024
3. Date of expiry of registration:	Valid till suspended or cancelled
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting Alacrity Securities Limited from acting as Syndicate Member:	NIL
6. Any enquiry/investigation being conducted by SEBI:	NIL
7. Period up to which registration/ renewal fees has been paid:	July 03, 2027
8. Details of any penalty imposed	Nil

Enclosure:
SEBI Registration Certificate

MARWADI CHANDARANA INTERMEDIARIES BROKERS PRIVATE LIMITED

Registered Office : X-Change Plaza, Office No. 1201 to 1205, 12 th Floor, Building No. 53E,
Zone-5, Road 5E, GIFT CITY, Gandhinagar – 382 355, Gujarat

Corporate Office : Chandarana House, Near Kathiyawad Gymkhana, Opp. RKC School,
Dr. Radhakrishnan Road, Rajkot – 360001, Gujarat India

SEBI Registration Number : INZ000250531 | **CIN :** U67120GJ2018PTC103598 | **Member :** NSE, BSE, MCX

+91 281 6199100 / 101
mcibpl@chandaranaonline.net
www.marwadichandanagroup.com





Consent Letter

Date: September 05, 2025

To,
The Board of Directors,
Coreintegra Consulting Services Limited
Registered Office at Vinmar House,
A-41 MIDC Road No 2, Marol, Andheri (East),
Mumbai City, Mumbai, Maharashtra, India, 400093

Subject: Proposed Public Issue of "Coreintegra Consulting Services Limited"

Dear Sir,

We, the undersigned, hereby give our consent to act as a Legal Advisor to the proposed Initial Public Offering (IPO) of Coreintegra Consulting Services Limited and to disclose our name as "**Legal Advisor to the Issue**" in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus ("**Offer Documents**") to be filed with the Stock Exchange and/or SEBI and with the Registrar of Companies under provisions of Section 26 and 32 of the Companies Act, 2013 which the Company intends to issue in respect of the proposed IPO.

Further we hereby give our consent to include the following contact details in the Offer Documents:

Name:	Zenith India Lawyers
Address:	D-49, Sushant Lok-III, Sector-57, Gurugram, Haryana-122003
Mobile No:	+91 9899016169
Tel. No.	0124-4240681
Email id:	raj@zilawyers.com
Contact Person	Raj Rani Bhalla
Website	www.zilawyers.com

Thanking you,

Yours faithfully,

Authorised Signatory
Raj Rani Bhalla
Managing Partner





PURVA SHAREGISTRY (I) PVT.LTD.

(SEBI Regn. INR000001112 Category 1 Registrars to IPO & Share Transfer Agents)

GST No. 27AAACP4924D1ZO • CIN No. U67120MH1993PTC074079

Date: August 29, 2025

To,
The Board of Directors,
Coreintegra Consulting Services Limited
Vinmar House, A-41 MIDC Road No 2, Marol,
Andheri (East), Mumbai City,
Maharashtra, India, 400093

Dear Sir(s)/Ma'am(s),

Re: Proposed initial public offering of equity shares of face value of Rs. 10.00/- each (the “Equity Shares” and such offering, the “Offer”) of Coreintegra Consulting Services Limited (the “Company”)

We, Purva Shareregistry (India) Private Limited, consent to our name and the details mentioned herein being inserted as a Registrar to the Company in the draft red herring prospectus (“**DRHP**”) intended to be filed by the Company with the Emerge platform of National Stock Exchange where the Equity Shares are proposed to be listed (the “**Stock Exchange**”) and the red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) intended to be filed with the Registrar of Companies, Mumbai at Maharashtra (“**RoC**”) and thereafter filed with the SEBI and the Stock Exchange, as well as in other documents in relation to the Offer (the “**Offer Documents**”).

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents.

Name : Purva Shareregistry (India) Private Limited

Logo : 

Address : 9, Shiv Shakti Industrial Estate,
J.R.Boricha Marg Lower Parel (East),
Mumbai, Maharashtra, India, 400011

Telephone Number : +91 22 4961 4132

Website : www.purvashare.com

E-mail : newissue@purvashare.com

Investor Grievance Email : newissue@purvashare.com

Contact Person : Ms. Deepali Dhuri

SEBI Registration No. : INR000001112

CIN : U67120MH1993PTC074079

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer (“**BRLM**”) until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchange. In the absence of any such communication from us, the BRLM can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

We also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.



PURVA SHAREGISTRY (I) PVT.LTD.

(SEBI Regn. INR000001112 Category 1 Registrars to IPO & Share Transfer Agents)

GST No. 27AAACP4924D1ZO • CIN No. U67120MH1993PTC074079

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, the BRLM in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of

For **Purva Shareregistry (India) Pvt. Ltd.**



Deepali Dhuri
Compliance Officer

Encl: As above

CC:

Marwadi Chandarana Intermediaries Broker Private Limited

X-change Plaza, Office no. 1201 to 1205, 12th Floor,
Building No. 53E, Zone-5, Road 5E, Gift City,
Gandhinagar - 382355,
Gujarat, India

Date 17 September 2026

To,
The Board of Directors,
Coreintegra Consulting Services Limited
1st Floor, 106, 107, 112, Swastik Chambers,
Swastik Park, SG Barve Marg, Chembur,
Mumbai, Maharashtra, India, 400071

Marwadi Chandarana Intermediaries Private Limited
X-change Plaza, Office no. 1201 to 1205, 12th Floor,
Building No. 53E, Zone-5, Road 5E, Gift City,
Gandhinagar - 382355, Gujarat, India

(Marwadi Chandarana Intermediaries Private Limited and any other book running lead manager which may be appointed in relation to the Offer are collectively referred to as the **"Book Running Lead Manager"** or the **"BRLM"**)

Re: Proposed initial public offering of equity shares of face value of INR 10 each (the "Equity Shares" and such offering, the "Offer") of Coreintegra Consulting Services Limited (the "Company")

Dear Sir/ Madam,

We, Sampat & Mehta LLP, the statutory auditors of the Company, appointed pursuant to a resolution dated September 30 2022 passed by the shareholders of the Company, hereby consent to use the following in the red herring prospectus of the Company (**"RHP"**) to be filed with Emerge platform of National Stock exchange of India where the equity shares of the Company are proposed to be listed (the **"Stock Exchange"**), and the prospectus of the Company which the Company intends to file with the Registrar of Companies, Mumbai at Maharashtra (the **"RoC"**) and thereafter file with the SEBI and the Stock Exchange, as well as other materials or documents that may be required to be prepared, filed or submitted by the Company in connection to the Offer (together with the RHP, prospectus, the **"Offer Documents"**) and any other document in relation to the Offer:

- 1) Our examination report dated September 17, 2026 on the restated audited consolidated financial statements of the Company for the financial years ended March 31, 2024, March 31, 2025, and March 31, 2026;
- 2) The restated audited consolidated financial information of the Company for the financial years ended March 31, 2024, March 31, 2025 and March 31, 2026; and
- 3) The statement of tax benefits dated September 17, 2026.

We also consent to reference to us as "Statutory Auditor" in the Offer Documents. We also consent to be named as an "expert" in terms of Section 2(38) and Section 26 and any other applicable provisions of the Companies Act, 2013, as amended, in the Offer Documents in relation to the reports and certificates delivered by us in connection with the Offer.



The following information in relation to us may be disclosed in the Offer Documents:

Name: Sampat & Mehta LLP

Address: B-501/502, 11, Sarvoday, Western Express Highway, Bandra East, Mumbai - 400051

Tel.: +91 2262583000

Peer review number: 018621

Firm Registration Number: 109031W/W101152

Email: info@sampatmehta.com

We confirm that we are not, and have not been, engaged or interested in the formation or promotion or management, of the Company. We further confirm that we satisfy the independence criteria, under applicable law, including the Companies Act, 2013, as amended and the relevant regulations/circulars issued by the ICAI.

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Merchant Bankers) or letters included in the Offer Documents. Neither we nor our affiliates shall be liable to any investor or merchant bankers or any other third party in respect of the proposed offering. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and merchant bankers) claims, damages, liabilities and costs arising consequent to our giving consent.

Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the Offer Documents or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

We also consent to upload on the Company's website the audited consolidated financial statements of the Company as audited by us, as of and for the fiscals March 31, 2026, March 31, 2025, and March 31, 2024 and the respective audit reports thereto.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date including through online means on the website of the Company.

This letter is issued for the sole purpose of the Offer, and can be used, in full or part, for inclusion in the Offer Documents, and for the submission of this certificate as may be necessary, to any regulatory / statutory authority, stock exchanges, any other authority as may be required and/or for the records to be maintained by the BRLM and for the purpose of any due-diligence defense the BRLM may wish to advance in any claim or proceeding in connection with the Offer.

We confirm that the information above is true, fair, correct, accurate, not misleading and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

This letter may be relied on by the BRLM and their affiliates in relation to the Offer.



SAMPAT & MEHTA LLP

CHARTERED ACCOUNTANTS

We undertake to update you in writing of any changes in the abovementioned position until the date the Equity Shares issued pursuant to the Offer commence trading on the stock exchanges. In the absence of any communication from us till the Equity Shares commence trading on the stock exchanges, you may assume that there is no change in respect of the matters covered in this letter.

Capitalized terms used herein, unless otherwise specifically defined, shall have the same meaning as ascribed to them in the Offer Documents.

Yours Sincerely,

For Sampat & Mehta LLP,

Chartered Accountants

Firm Registration Number: 109031W/W101152



Sanjay Rambhia

Partner

Membership Number: 046265

UDIN: 26046265SKHXB8311

Date: September 17, 2026

Cert Ref: SM/26-27/254

Date: 17/09/2026

To,
The Board of Directors,
Coreintegra Consulting Services Limited
1st Floor, 106, 107, 112, Swastik Chambers,
Swastik Park, SG Barve Marg, Chembur,
Mumbai, Maharashtra, India, 400071
Marwadi Chandarana Intermediaries Brokers Private Limited
X-change Plaza, Office no. 1201 to 1205, 12th Floor,
Building No. 53E, Zone-5, Road 5E, Gift City,
Gandhinagar - 382355, Gujarat, India

(Marwadi Chandarana Intermediaries Brokers Private Limited be appointed in relation to the Offer is referred to as the "Book Running Lead Manager" or the "BRLM")

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares" and such offering, the "Offer") of Coreintegra Consulting Services Limited (the "Company")

Dear Sir/ Madam,

We, Surana Naveen Vikash & Co., Chartered Accountants, hereby consent to the inclusion of the following in the Red Herring Prospectus ("RHP") of the Company proposed to be filed with the Emerge Platform of the National Stock Exchange of India, where the equity shares of the Company are proposed to be listed (the "Stock Exchange"), as well as in the Red Herring Prospectus ("RHP") and the Prospectus of the Company proposed to be filed with the Registrar of Companies, Mumbai I, Maharashtra (the "RoC"), and thereafter with the Securities and Exchange Board of India ("SEBI") and the Stock Exchange. We further consent to such inclusion in any other material, document, or communication prepared, filed, or submitted by the Company in connection with the Offer (together with the RHP and Prospectus, collectively referred to as the "Offer Documents"), and in any other document related to the Offer.

We further consent to the reference to our firm as "Independent Chartered Accountants" in the Offer Documents and to be named as an "expert" in terms of Section 2(38), Section 26, and other applicable provisions of the Companies Act, 2013, as amended, in relation to the reports and certificates issued by us in connection with the Offer.

The following information in relation to us may be disclosed in the Offer Documents:

Name:	Surana Naveen Vikash & Co
Address:	P-11 New Howrah Bridge Approach Road, Kolkata - 700001
Tel.:	+91 9831216619
Peer review number:	022516
Firm Registration Number:	323231E
Email:	snvtax@gmail.com

Annexed herewith, as **Annexure I**, is a copy of our peer review certificate dated **October, 30 2025**.

We confirm that we are not, and have not been, engaged or interested in the formation or promotion or management of the Company. We further confirm that we satisfy the independence criteria, under applicable law, including the Companies Act, 2013, as amended and the relevant regulations/circulars issued by the ICAI.



The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Merchant Bankers) or letters included in the Offer Documents. Neither we nor our affiliates shall be liable to any investor or merchant bankers or any other third party in respect of the proposed offering.

Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and merchant bankers) claims, damages, liabilities and costs arising consequent to our giving consent.

Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for or liability in respect of the reports we have issued, covered by our consent above and are included in the Offer Documents or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public inspection from the date of filing of the RHP until the Bid/Offer Closing Date, including through online means on the website of the Company.

This letter is issued for the sole purpose of the Offer, and can be used, in full or part, for inclusion in the Offer Documents, and for the submission of this certificate as may be necessary, to any regulatory/statutory authority, stock exchanges, any other authority as may be required and/or for the records to be maintained by the BRLM and for the purpose of any due-diligence defense the BRLM may wish to advance in any claim or proceeding in connection with the Offer.

We confirm that the information above is true, fair, correct, accurate, not misleading and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

This letter may be relied on by the BRLM and their affiliates in relation to the Offer.

We undertake to update you in writing of any changes in the abovementioned position until the date the Equity Shares issued pursuant to the Offer commence trading on the stock exchanges. In the absence of any communication from us till the Equity Shares commence trading on the stock exchanges, you may assume that there is no change in respect of the matters covered in this letter.

Capitalized terms used herein, unless otherwise specifically defined, shall have the same meaning as ascribed to them in the Offer Documents.

Yours Sincerely,

For Surana Naveen Vikash & Co
Chartered Accountants
Firm's Registration No. 323231E



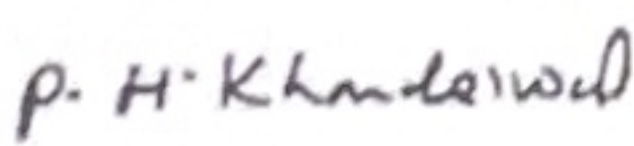
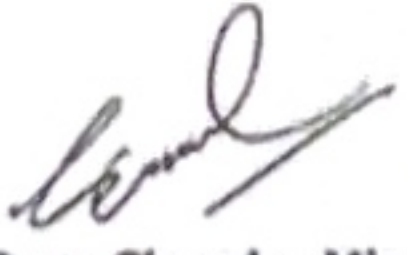
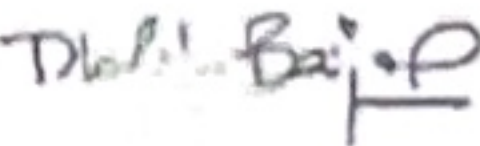
CA Naveen Surana
Partner
Membership No. 057841

UDIN: 26057841JUAGOM4665

Date: 17/09/2026

Annexure I

PEER REVIEW CERTIFICATE DATED OCTOBER 30, 2025

		
The Institute of Chartered Accountants of India (Setup by an Act of Parliament)		
Peer Review Board		
Peer Review Certificate No.: 022516		
This is to certify that the Peer Review of		
<i>M/s Surana Naveen Vikash & Co</i>		
<i>P-11, New Howrah Bridge,</i>		
<i>Approach Road, 1st Floor,</i>		
<i>Kolkata-700001</i>		
<i>FRN.: 323231E</i>		
has been carried out for the period		
2022-2025		
pursuant to the <i>Peer Review Guidelines 2022</i> , issued by the Council of the Institute of Chartered Accountants of India.		
This Certificate is effective from: 15-10-2025		
The Certificate shall remain valid till: 31-10-2028		
AQMM Maturity Level : 4		
Issued at New Delhi on 30-10-2025		
 CA. Purushottam Lal Khandeival Chairman Peer Review Board	 CA. Gyan Chandra Misra Vice-Chairman Peer Review Board	 CA. Nit Bajjal Secretary Peer Review Board
Note : The Certificate is issued on behalf of the Peer Review Board of ICAI and ICAI or any of its functionaries are not liable for any non-compliance by the Practice Unit. The Certificate can be revoked for the reason stated in the 'Peer Review Guidelines 2022'.		





HDFC Bank Limited
Ahura Centre, Ground Floor,
Mahakali Caves Road, Andheri (E),
Mumbai, Maharashtra - 400 093.

To
The Board of Directors,
Coreintegra Consulting Services Limited
Vinmar House, A-41 MIDC Road No 2, Marol,
Andheri (East), Mumbai City,
Maharashtra, India, 400093

CC:
Marwadi Chandarana Intermediaries Brokers Private Limited
X-change Plaza, Office no. 1201 to 1205, 12th Floor,
Building No. 53E, Zone-5, Road 5E, Gift City,
Gandhinagar - 382355,
Gujarat, India

Dear Sir(s)/Ma'am(s),

Re: Proposed initial public offering of equity shares of face value of Rs. 10.00/- each (the "Equity Shares" and such offering, the "Offer") of Coreintegra Consulting Services Limited (the "Company")

We, HDFC Bank Limited, consent to our name and the details mentioned herein being inserted as a Banker to the Company in the draft red herring prospectus ("**DRHP**") intended to be filed by the Company with

the Emerge platform of NSE where the Equity Shares are proposed to be listed (the "**Stock Exchange**") and the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, Mumbai at Maharashtra ("**RoC**") and thereafter filed with the SEBI and the Stock Exchange, as well as in other documents in relation to the Offer (the "**Offer Documents**").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC and any other regulatory authorities as may be required and/ or for the records to be maintained by the BRLM in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents:

Name	: HDFC Bank Limited
Address	: Ahura Centre, Mahakali Caves Rd, Shanti Nagar, Andheri East, Mumbai, Maharashtra-400093
Telephone Number(s)	: 9890364371
Contact Person	: Abhijit Raikwar
Website	: Hdfcbank.com
Email	: Abhijit.raikwar@hdfcbank.com
CIN	: L65920MH1994PLC080618

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We agree to keep the information regarding the Offer strictly confidential.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("**BRLM**") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchange. In the absence of any such communication from us, the BRLM, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

www.hdfcbank.com

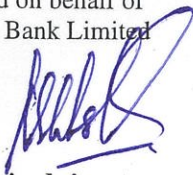
We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents and may be relied upon by the Company and BRLM in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of
HDFC Bank Limited



Authorized signatory

Name: Abhijit Raikwar

Date: 04th September 2025

Date: 17-09-2026

To,

The Board of Directors,

Coreintegra Consulting Services Limited

1st Floor, 106, 107, 112, Swastik Chambers, Swastik Park,
SG Barve Marg, Chembur, Mumbai City, Mumbai – 400071, Maharashtra, India

Dear Sir/ Madam,

Sub: Proposed Initial Public Offer (IPO) of Coreintegra Consulting Services Limited (the "Issue") on Emerge Platform of National Stock Exchange of India Limited (the "Stock Exchange").

We, the undersigned, do hereby consent to act as the Escrow Collection Bank, Banker to the Issue, Sponsor Bank, Public Issue Bank and Refund Bank and to our name, along with other details as given below, being inserted as Escrow Collection Bank, Banker to the Issue, Sponsor Bank, Public Issue Bank and Refund Bank in the Red herring prospectus/ Prospectus which the Company intends to file in respect of Proposed Public Issue of equity Shares with the Registrar of Companies Mumbai I pursuant to Section 26 and 32 of the Companies Act, 2013, Emerge Platform of National Stock Exchange of India Limited of India Limited ("Stock Exchange") and Securities and Exchange Board of India ("SEBI")

Further, we hereby give our consent to include the following details in the Red Herring Prospectus/Prospectus:

Name:

Address:

Telephone Number:

E-mail:

Website:

Contact Person:

SEBI Registration Number:

Corporate Identity Number (CIN):

ICICI Bank Limited

Capital Market Division,

163, 5th Floor, H.T.Parekh Marg,

Backbay Reclamation,

Churchgate, Mumbai – 400 020

022- 68052182

Ipocmg@icici.bank.in

www.icici.bank.in

Mr. Varun Badai

INBI00000004

L65190GJ1994PLC021012

We further confirm that the above information in relation to us is true and correct.

We authorise you to deliver a copy of this letter of consent to the ROC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations, each as amended, SEBI, Stock Exchanger any other regulatory authority.

We confirm that we will immediately inform the Company and the Lead Managers to the Offer of any changes to the information stated in this letter till the date the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from us, the information stated in this letter should be taken as updated information.

ICICI Bank Limited

ICICI Centre, 1st Floor, 163,

H.T Parekh Marg,

Backbay Reclamation,

Churchgate,

Mumbai - 400 020,

Maharashtra, India.

Website www.icici.bank.in

CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.

Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.



This letter can be relied on by you, the Lead managers appointed in relation to the Offer and the legal advisors to each of the Company and the lead managers. We authorise you to deliver this letter of consent to the SEBI and RoC, pursuant to Sections 26 and 32 and other applicable provisions of the Companies Act, 2013, as amended, the Stock Exchange(s) and any other regulatory or statutory authority as required by law.

All capitalised terms not defined herein would have the same meaning as attributed to it in the red herring prospectus of the Company.

Yours faithfully,

For ICICI Bank Limited




Authorised Signatory

ICICI Bank Limited
ICICI Centre, 1st Floor, 163,
H.T Parekh Marg,
Backbay Reclamation,
Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icici.bank.in
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.

Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

Annexure A

Date: 17-09-2026

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Escrow Collection Bank, Banker to the Issue, Sponsor Bank, Public Issue Bank and Refund Bank is true and correct:

1.	Registration Number	INBI00000004
2.	Date of permanent registration/ Renewal of registration	1/11/2015
3.	Date of expiry of registration	Permanent Registration
4.	If applied for renewal, date of application	NA
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	NO
6.	Any enquiry/ investigation being conducted by SEBI from BTI perspective:	NO
7.	Period up to which registration/renewal fees has been paid:	NA

For ICICI Bank Limited



Authorized Signatory

ICICI Bank Limited
ICICI Centre, 1st Floor, 163,
H.T Parekh Marg,
Backbay Reclamation,
Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icici.bank.in
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

निर्गमन बैंककार

फॉर्म ४
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

0004 19 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

Regulation 7A

PERMANENT REGISTRATION

- १) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित इसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

ICICI BANK LIMITED
LANDMARK
RACE COURSE
VADODARA - 390 007

को नियमों में, शर्तों के अधीन रहने हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसकी द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- २) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। INB1000000004
2) Registration Code for the Banker to an issue is

- ३) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमान्य है।
3) Unless renewed, the certificate of registration is valid from

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

RUCHI CHOIER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

स्थान Place MUMBAI

तारीख Date JUNE 03, 2013





RIKHAV SECURITIES LTD

Growth, Returns and Security

Member: BSE • NSE • ICEX • DP : CDSL

CONSENT LETTER FROM THE MARKET MAKER

Date: 16th September, 2026

To,
The Board of Directors,
Coreintegra Consulting Services Limited
1st Floor, 106, 107, 112, Swastik Chambers,
Swastik Park, SG Barve Marg, Chembur,
Maharashtra, India, 400071

Dear Sir/Ma'am,

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares" and such offering, the "Offer") of "Coreintegra Consulting Services Limited" (the "Company")

We, Rikhav Securities Ltd, do hereby consent to act as Market Maker to the Issue and to our name and the following details being inserted as an Market Maker to the Issue red herring prospectus and prospectus (the "RHP and Prospectus") intended to be filed with the Registrar of Companies, Mumbai I at Maharashtra ("RoC") and thereafter to be filed with the Securities and Exchange Board of India (the "SEBI") and NSE EMERGE ("NSE") the stock exchange where the Equity Shares are proposed to be listed (the "Stock Exchange"), as well as in other documents in relation to the Offer (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue. The following details with respect to us may be disclosed in the Offer Documents:

Further, we hereby give our consent to include the following details in the offer documents:

Name	Rikhav Securities Ltd
Address	B/501-502, O2 Commercial Building, Asha Nagar, Mulund (W), Mumbai-400080
CIN	I.99999MH1995PLC086635
Telephone Number	69078200/300
E-mail	compliance@rikhav.net
Investor Grievance e-mail	compliance@rikhav.net
Website	www.rikhav.net
Contact Person	Mr. Hitesh H Lakhani
SEBI Registration Number	INZ000157737
Market Maker Registration	N. A

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the issue ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchange. In the absence of any such communication from us and the BRLM, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RIIP until the Bid/Offer Closing Date including through online means on the website of the Company.

Entail Sign HML

Registered Office: 922 - A, 9 Floor, P.J. Towers, Dalal Street, Fort, Mumbai 400 001, Maharashtra, India.
Corporate Office: B - Wing, Office No. 501 & 502, O2 Commercial Building, Asha Nagar Park Road, Mulund West, Mumbai - 400 080, Maharashtra, India • Tel.: 022-69078300 • Email: investor@rikhav.in/info@rikhav.net • Web: www.rikhav.net • GSTIN: 27AADCR3067Q1ZS
CIN: U99999MH1995PLC086635 • DEPOSITORY PARTICIPANT ID: 12051500 • DPSEBI REG.NO. IN-DP-CDSL-417-2007
NSE MEMBERSHIP NO. 12804 / BSE: CLEARING NO. 3174 • SEBI REG. NO. INZ000157737



RIKHAV SECURITIES LTD

Growth, Returns and Security

Member: BSE • NSE • ICEX • DP : CDSL

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company and the BRLM in relation to the Issue.

We enclosed a copy of the registration certificate with SEBI (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in Capital Market issues

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of
Rikhav Securities Ltd

Full
sign

HHL



Authorized signatory
Name: Hitesh H Lakhani
Designation: Director

Place: Mumbai

CC:

Marwadi Chandarana Intermediaries Broker Private Limited
X-change Plaza, Office no. 1201 to 1205, 12th Floor,
Building No. 53E, Zone-5, Road 5E, Gift City,
Gandhinagar - 382355, Gujarat, India.

Registered Office: 922 - A, 9 Floor, P.J. Towers, Dalal Street, Fort, Mumbai 400 001, Maharashtra, India.

Corporate Office: B - Wing, Office No. 501 & 502, O2 Commercial Building, Asha Nagar Park Road, Mulund West, Mumbai - 400 080, Maharashtra, India • Tel.: 022-69078300 • Email: investor@rikhav.in/info@rikhav.net • Web: www.rikhav.net • GSTIN: 27AADCR3067Q1ZS

CIN: U99999MH1995PLC086635 • DEPOSITORY PARTICIPANT ID: 12051500 • DPSEBI REG.NO. IN-DP-CDSL-417-2007
NSE MEMBERSHIP NO. 12804 / BSE: CLEARING NO. 3174 • SEBI REG. NO. INZ000157737



RIKHAV SECURITIES LTD

Growth, Returns and Security

Member: BSE • NSE • ICEX • DP : CDSL

Annexure A

Re: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by "Coreintegra Consulting Services Limited" ("Company") (referred to as the "Issue")

We hereby confirm that as on date of the following details in relation to our registration with Securities and Exchange Board of India as a market maker is true and correct:

1. SEBI Registration Number:	INZ000157737
2. Market Maker Registration Number:	
3. Date of registration / Renewal of registration:	29/09/2017
4. Date of expiry of registration:	Valid until it is suspended or cancelled in accordance with the regulations.
5. If applied for renewal, date of application:	N. A
6. Any communication from SEBI prohibiting Rikhav Securities Limited from acting as Syndicate Member:	NO
7. Any enquiry/investigation being conducted by SEBI:	Adjudicating order dated 29.11.24 bearing reference no: Order/AS/VC/2024-25/31028-31031 passed in the matter of Rikhav Securities Ltd
8. Period up to which registration/ renewal fees has been paid:	N. A
9. Details of any penalty imposed	Rs.10 Lakhs (Rupees Ten lakhs only) paid under protest, towards penalty imposed by Adjudicating officer, SEBI

Enclosure:
SEBI Registration Certificate

Full sign



Registered Office: 922 - A, 9 Floor, P.J. Towers, Dalal Street, Fort, Mumbai 400 001, Maharashtra, India.
Corporate Office: B - Wing, Office No. 501 & 502, O2 Commercial Building, Asha Nagar Park Road, Mulund West, Mumbai - 400 080, Maharashtra, India • Tel.: 022-69078300 • Email: investor@rikhav.in/info@rikhav.net • Web: www.rikhav.net • GSTIN: 27AADCR3067Q1ZS

CIN: U99999MH1995PLC086635 • DEPOSITORY PARTICIPANT ID: 12051500 • DPSEBI REG.NO. IN-DP-CDSL-417-2007
NSE MEMBERSHIP NO. 12804 / BSE: CLEARING NO. 3174 • SEBI REG. NO. INZ000157737

प्ररूप घ
FORM D

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(स्टाक दलाल और उप-दलाल) विनियम, 1992
(STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992

0000374

(विनियम 6 तथा 10ख / Regulations 6 and 10B)

रजिस्ट्रीकरण प्रमाणपत्र

CERTIFICATE OF REGISTRATION

बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

RIKHAV SECURITIES LIMITED
Trade Name: RIKHAV SECURITIES LIMITED
Office No. 922-A, 9th Floor, P.J. Tower,
Dalal Street
MUMBAI
MAHARASHTRA
400001

को प्रतिभूतियों में क्रय, विक्रय या व्यौहार / व्यापारों के समाशोधन तथा निपटान के क्रियाकलाप करने के लिए और ऐसे अन्य क्रियाकलाप जो स्टॉक एक्सचेंज (एक्सचेंज) / समाशोधन निगम (निगमों) द्वारा अनुज्ञात हों करने के लिए, बोर्ड द्वारा, समय-समय पर, उसके लिए विनिर्दिष्ट शर्तों के अधीन, स्टॉक दलाल / सांपत्तिक व्यापारिक सदस्य / समाशोधन सदस्य के रूप में रजिस्ट्रीकरण प्रमाणपत्र एतद्वारा प्रदान करता है।

as a
Stock Broker

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s)/ clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

आबंटित रजिस्ट्रीकरण संख्या निम्नानुसार है / Registration number allotted is as under: INZ000157737

यह प्रमाणपत्र तब तक विधिमान्य रहेगा जब तक यह विनियमों के अनुसार निलंबित या रद्द नहीं हो जाता।

This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.



आदेश द्वारा / By order
भारतीय प्रतिभूति और विनियम बोर्ड के लिए और की ओर से
For and on behalf of Securities and Exchange Board of India

SURABHI GUPTA

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

तारीख / Date: September 29, 2017





Date: September 18, 2026

To

**The Board of Directors,
Coreintegra Consulting Services Limited**
1st Floor, 106, 107, 112, Swastik Chambers,
Swastik Park, SG Barve Marg, Chembur,
Mumbai City, Mumbai – 400071,
Maharashtra, India

Dear Sir/Madam,

Re: Proposed initial public offering of equity shares of face value of Rs. 10.00/- each (the “Equity Shares” and such offering, the “Offer”) of Coreintegra Consulting Services Limited (the “Company”)

We, **Marwadi Chandarana Intermediaries Brokers Private Limited**, do hereby consent to act as Underwriter to the Offer and to our name and the details mentioned herein being inserted as a Underwriter to the Offer and the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) intended to be filed with the Registrar of Companies, Mumbai at Maharashtra (“RoC”) and thereafter to be filed with the Securities and Exchange Board of India (the “SEBI”) and the Emerge Platform of National Stock Exchange of India Limited, the stock exchange where the Equity Shares are proposed to be listed (the “Stock Exchange”), as applicable, and in any publicity matter, press release, presentation or any other documents in relation to the Offer (the “Offer Documents”).

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the ROC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents:

Name: Marwadi Chandarana Intermediaries Brokers Private Limited

Address: X-change Plaza, Office no. 1201 to 1205, 12th Floor, Building No. 53E, Zone-5, Road 5E, Gift City, Gandhinagar - 382355, Gujarat, India

Telephone: +91 281 6199100/101

Email ID: mb@marwadichandarana.com

Investor Grievance E-mail: mbgrievances@marwadichandarana.com

Website: ib.marwadichandanagroup.com

Contact Person: Radhika Maheshwari / Jigar Desai

SEBI Registration Number: INM000013165

CIN: U67120GJ2018PTC103598

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer (“BRLM”) until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchange. In the absence of any such communication from us and the BRLM, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

We also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company and the BRLM in relation to the Offer.

MARWADI CHANDARANA INTERMEDIARIES BROKERS PRIVATE LIMITED

Registered Office : X-Change Plaza, Office No. 1201 to 1205, 12 th Floor, Building No. 53E, Zone-5, Road 5E, GIFT CITY, Gandhinagar – 382 355, Gujarat

Corporate Office : Chandarana House, Near Kathiyawad Gymkhana, Opp. RKC School, Dr. Radhakrishnan Road, Rajkot – 360001, Gujarat India

SEBI Registration Number : INZ000250531 | **CIN :** U67120GJ2018PTC103598 | **Member :** NSE, BSE, MCX

+91 281 6199100 / 101
mcibpl@chandaranaonline.net
www.marwadichandanagroup.com





All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of **Marwadi Chandarana Intermediaries Brokers Private Limited**



Name: Radhika Maheshwari
Assistant Vice President

Date: September 18, 2026

Place: Mumbai

MARWADI CHANDARANA INTERMEDIARIES BROKERS PRIVATE LIMITED

Registered Office : X-Change Plaza, Office No. 1201 to 1205, 12 th Floor, Building No. 53E,
Zone-5, Road 5E, GIFT CITY, Gandhinagar – 382 355, Gujarat

Corporate Office : Chandarana House, Near Kathiyawad Gymkhana, Opp. RKC School,
Dr. Radhakrishnan Road, Rajkot – 360001, Gujarat India

SEBI Registration Number : INZ000250531 | **CIN :** U67120GJ2018PTC103598 | **Member :** NSE, BSE, MCX

+91 281 6199100 / 101
mcibpl@chandaranaonline.net
www.marwadichandanagroup.com





Date: 16th September, 2026

To

The Board of Directors,
Coreintegra Consulting Services Limited
1st Floor, 106, 107, 112, Swastik Chambers,
Swastik Park, SG Barve Marg, Chembur,
Maharashtra, India, 400071

Dear Sir(s)/Ma'am(s),

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares" and such offering, the "Offer") of Coreintegra Consulting Services Limited (the "Company")

We, **Rikhav Securities Ltd**, do hereby consent to act as underwriter to the Offer and to our name and the following details being inserted as an underwriter to the Offer prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, Mumbai at Maharashtra ("**RoC**") and thereafter to be filed with the Securities and Exchange Board of India (the "**SEBI**") and Emerge Platform of National Stock Exchange of India Limited (NSE Emerge) where the Equity Shares are proposed to be listed (the "**Stock Exchange**"), as well as in other documents in relation to the Offer (the "**Offer Documents**").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents:

Name: **Rikhav Securities Ltd**

Address: **B/501-502, O2 Commercial Building, Asha Nagar, Mulund (W), Mumbai- 400080**

Telephone: **69078200/300**

e-Mail: **compliance@rikhav.net**

Website: **www.rikhav.net**

Investor Grievance E-mail: **compliance@rikhav.net**

Contact Person: **Mr. Hitesh H Lakhani**

SEBI Registration No: **INZ000157737**

CIN: **L99999MH1995PLC086635**

We confirm that we have been registered as a stockbroker] with SEBI and a copy of our registration certificate is enclosed as an annexure to this certificate. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues (**Annexure A**).

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("**BRLM**") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchange. In the absence of any such communication from us and the BRLM, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

Intail Sign HHL

Registered Office: 922 - A, 9 Floor, P.J. Towers, Dada Street, Fort, Mumbai 400 001, Maharashtra, India.

Corporate Office: B - Wing, Office No. 501 & 502, O2 Commercial Building, Asha Nagar Park Road, Mulund West, Mumbai - 400 080, Maharashtra, India • **Tel.:** 022-69078300 • **Email:** investor@rikhav.in/info@rikhav.net • **Web:** www.rikhav.net • **GSTIN:** 27AADCR3067Q1ZS

CIN: U99999MH1995PLC086635 • **DEPOSITORY PARTICIPANT ID:** 12051500 • **DPSEBI REG.NO.** IN-DP-CDSL-417-2007
NSE MEMBERSHIP NO. 12804 / **BSE:** CLEARING NO. 3174 • **SEBI REG. NO.** INZ000157737



We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company and the BRLM in relation to the Offer.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For Rikhav Securities Ltd

Full
sign

Authorized signatory

Name: Hitesh H Lakhani



CC:

Marwadi Chandarana Intermediaries Broker Private Limited

1002, A Wing, 19th Floor, Lotus Corporate Park,
Jay Coach Flyover, Laxmi Nagar, Goregaon – East.
Mumbai – 400 063, Maharashtra

Registered Office: 922 - A, 9 Floor, P.J. Towers, Dalal Street, Fort, Mumbai 400 001, Maharashtra, India.

Corporate Office: B - Wing, Office No. 501 & 502, O2 Commercial Building, Asha Nagar Park Road, Mulund West, Mumbai - 400 080, Maharashtra, India • **Tel.:** 022-69078300 • **Email:** investor@rikhav.in/info@rikhav.net • **Web:** www.rikhav.net • **GSTIN:** 27AADCR3067Q1ZS

CIN: U99999MH1995PLC086635 • **DEPOSITORY PARTICIPANT ID:** 12051500 • **DPSEBI REG.NO.** IN-DP-CDSL-417-2007
NSE MEMBERSHIP NO. 12804 / **BSE: CLEARING NO.** 3174 • **SEBI REG. NO.** INZ000157737



Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a [merchant banker/ stockbroker] is true and correct:

1. Registration Number:	INZ000157737
2. Date of registration / Renewal of registration:	29/09/2017
3. Date of expiry of registration:	Valid until it is suspended or cancelled in accordance with the regulations.
4. If applied for renewal, date of application:	N. A
5. Any communication from SEBI prohibiting Rikhav Securities Ltd from acting as underwriter:	NO
6. Any enquiry/investigation being conducted by SEBI:	Adjudicating order dated 29.11.24 bearing reference no: Order/AS/VC/2024-25/31028-31031 passed in the matter of Rikhav Securities Ltd
7. Period up to which registration/ renewal fees has been paid:	N. A
8. Details of any penalty imposed	Rs.10 Lakhs (Rupees Ten lakhs only) paid under protest, towards penalty imposed by Adjudicating officer, SEBI

[Note: Please also provide a copy of the registration certificate.]

full sign



Registered Office: 922 - A, 9 Floor, P.J. Towers, Dala³ Street, Fort, Mumbai 400 001, Maharashtra, India.

Corporate Office: B - Wing, Office No. 501 & 502, O2 Commercial Building, Asha Nagar Park Road, Mulund West, Mumbai - 400 080, Maharashtra, India • Tel.: 022-69078300 • Email: investor@rikhav.in/info@rikhav.net • Web: www.rikhav.net • GSTIN: 27AADCR3067Q1ZS

CIN: U99999MH1995PLC086635 • DEPOSITORY PARTICIPANT ID: 12051500 • DPSEBI REG.NO. IN-DP-CDSL-417-2007
NSE MEMBERSHIP NO. 12804 / BSE: CLEARING NO. 3174 • SEBI REG. NO. INZ000157737

प्ररूप घ
FORM D

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(स्टॉक दलाल और उप-दलाल) विनियम, 1992
(STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992

0000374

(विनियम 6 तथा 10ख / Regulations 6 and 10B)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

RIKHAV SECURITIES LIMITED
Trade Name: **RIKHAV SECURITIES LIMITED**
Office No. 922-A, 9th Floor, P.J. Tower,
Dalal Street
MUMBAI
MAHARASHTRA
400001

को प्रतिभूतियों में क्रय, विक्रय या व्यौहार / व्यापारों के समाशोधन तथा निपटान के क्रियाकलाप करने के लिए और ऐसे अन्य क्रियाकलाप जो स्टॉक एक्सचेंज (एक्सचेंजों) / समाशोधन निगम (निगमों) द्वारा अनुज्ञात हों करने के लिए, बोर्ड द्वारा, समय-समय पर, उसके लिए विनिर्दिष्ट शर्तों के अधीन, स्टॉक दलाल / सांपत्तिक व्यापारिक सदस्य / समाशोधन सदस्य के रूप में रजिस्ट्रीकरण प्रमाणपत्र एतद्वारा प्रदान करता है।

as a

Stock Broker

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s)/ clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

आबंटित रजिस्ट्रीकरण संख्या निम्नानुसार है / Registration number allotted is as under: **INZ000157737**

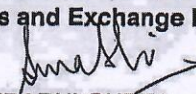
यह प्रमाणपत्र तब तक विधिमानी रहेगा जब तक यह विनियमों के अनुसार निलंबित या रद्द नहीं हो जाता।

This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.



तारीख / Date: September 29, 2017

आदेश द्वारा / By order
भारतीय प्रतिभूति और विनियम बोर्ड के लिए और की ओर से
For and on behalf of Securities and Exchange Board of India


SURABHI GUPTA

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

